

**Third Annex to Schedule 2**

**Pro-forma Consent to Transfer using the attached Execution Documents**

**THIS CONSENT TO TRANSFER** is given on [ ], by

**[NAME OF REMAINING PARTICIPANT]** a company registered in [ ] and having its registered office at, [ ] (hereinafter called the **“Remaining Participant”**) to

**[NAME OF DISPOSING PARTICIPANT]**, a company registered in [ ] and having its registered office at, [ ] (hereinafter called the **“Disposing Participant”**).

The Remaining Participant and Disposing Participant are Contracting Parties to a Deed dated [ ] (the **“Master Deed”**) of which the pro-forma of this Consent to Transfer forms the Third Annex to Schedule 2. The Disposing Participant has served on the Remaining Participant a Notice of Transfer pursuant to the Master Deed and a copy of that Notice of Transfer is attached.

Pursuant to Clause 1 of Schedule 2 to the Master Deed and the Affected Petroleum Agreements, the Remaining Participant hereby consents to the transfer of the interest described in such Notice of Transfer and in accordance with the attached Execution Documents.

Signed for and on behalf of,

**[REMAINING PARTICIPANT]**

BY: .....

Name: .....

Title: .....