

Second Annex to Schedule 2

Pro-forma Notice of Transfer using the attached Execution Documents

THIS NOTICE OF TRANSFER is given on [] by

[NAME OF DISPOSING PARTICIPANT] a company registered in [] and having its registered office at [], (hereinafter called the “**Disposing Participant**”).

The Disposing Participant gives notice to each of the Remaining Participants that pursuant to Clause 1 of Schedule 2 to a Deed dated [] (the “Master Deed”) of which this pro-forma Notice of Transfer forms the Second Annex to that Schedule 2, it intends to transfer to the Acquiring Person its interests in the Affected Petroleum Agreements as described in this Notice of Transfer and the attached Execution Documents by means of and in accordance with the provisions of those Execution Documents, and those Affected Petroleum Agreements as set out in the Execution Documents.

The interests (which the Disposing Participant intends to transfer) in the Affected Petroleum Agreements are:

[]

The Remaining Participants, to each of which this Notice of Transfer is being delivered, are:

[]

Signed for and on behalf of,

[DISPOSING PARTICIPANT]

BY:.....

Name:.....

Title:.....